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## Ukraine

### Oilseeds and Products

### Oilseeds and Products Annual Report

**2009**

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**Report Highlights:**

Oilseed production is expected to decrease by approximately 20% in the 2009/2010 marketing year partly due to an expected decrease in sunflower seed area and lower yield. All major oilseeds are expected to show lower yields due to reduced inputs and lower seed quality. Sunflower oil and meal production is likely to decrease because of lower sunflower seed supply. Spring rapeseed area may increase, but is likely not to offset a drop in winter rapeseed sown area, resulting in a lower rapeseed production and exports in the 2009/2010 marketing year. In contrast to other oilseeds, soybean production is expected to increase based on strong domestic and export demand.

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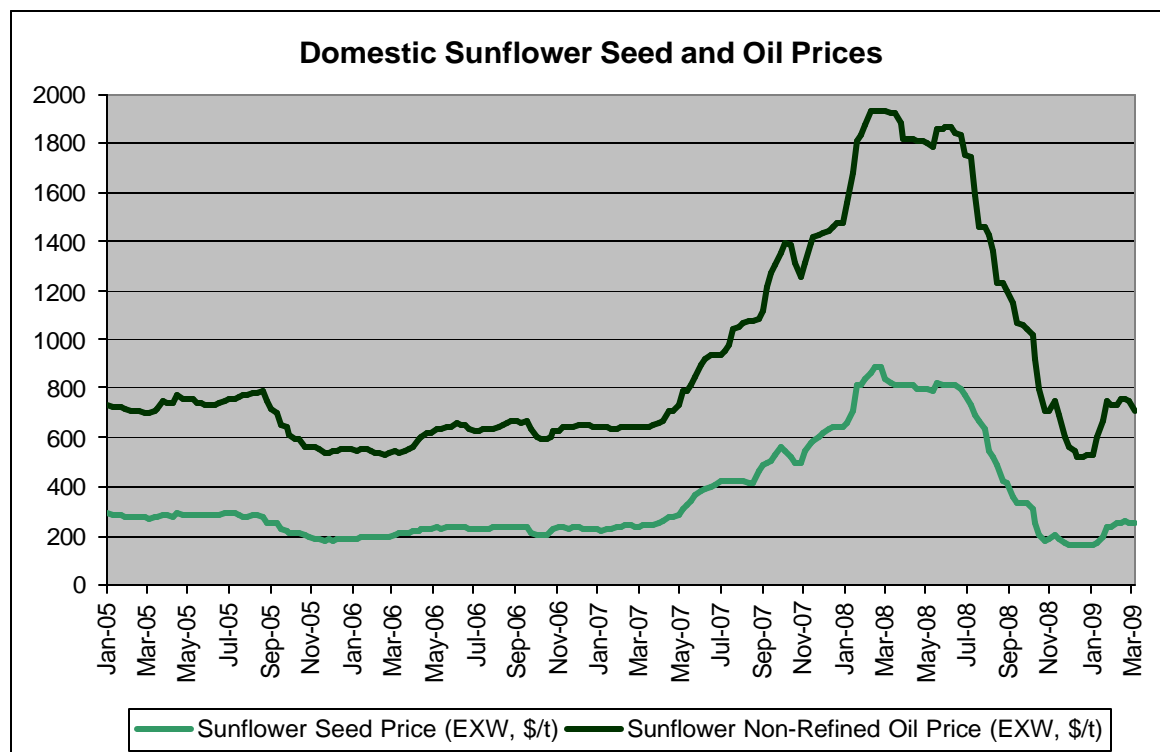
Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Annual Report  
Kiev [UP1]  
[UP]

## Table of Contents

<b>Executive Summary .....</b>	<b>3</b>
<b>Policy (All Oilseeds) .....</b>	<b>4</b>
<b>Oilseeds .....</b>	<b>5</b>
Production.....	5
Consumption .....	8
Trade .....	9
Exports.....	9
Imports .....	9
<b>Meals .....</b>	<b>9</b>
Production.....	9
Consumption .....	11
Trade .....	11
<b>Oils .....</b>	<b>12</b>
Production.....	12
Consumption .....	12
Trade .....	13
<b>Statistical Tables .....</b>	<b>15</b>
Final Statistic Data on Major Oilseeds Production in Ukraine (2007, 2008) .....	15
Sunflower Seed PSD Table .....	15
Sunflower Seed Exports from Ukraine (HS 1206), 1000 MT .....	16
Soybean Production PSD Table .....	16
Monthly Sunflower Seed Exports from Ukraine (HS 1206), 1000 MT .....	17
Rapeseed PSD Table .....	17
Soybean Exports from Ukraine (HS 1201), 1000 MT .....	18
Rapeseed Exports from Ukraine (HS 1205), 1000 MT .....	18
Mustard Exports from Ukraine (HS 120750), 1000 MT .....	19
Monthly Rapeseed Exports from Ukraine (HS 1205), 1000 MT .....	19
Imports of Peanuts into Ukraine (HS 1202), 1000 MT .....	20
Sunflower Seed Meal PSD Table .....	20
Sunflower Seed Meal Exports from Ukraine (HS 230630), 1000 MT .....	21
Sunflower Seed Meal Exports from Ukraine (HS 230630), 1000 MT .....	21
Soybean Meal PSD Table .....	22
Soybean Meal Imports to Ukraine (HS2304), 1000 MT .....	22
Monthly Soybean Meal Imports to Ukraine (HS2304), 1000 MT .....	23
Rapeseed Meal PSD Table .....	23
Rapeseed Meal Exports from Ukraine (HS 230640), 1000 MT .....	24
Sunflower Seed Oil PSD Table .....	24
Sunflower Seed Oil Exports from Ukraine (HS 1512), 1000 MT .....	25
Soybean Oil PSD Table .....	26
Monthly Sunflower Seed Oil Exports (HS 1512), 1000 MT .....	27
Rapeseed Oil PSD Table .....	27
Soybean Oil Exports from Ukraine (HS1507), 1000 MT .....	28
Rapeseed Oil Exports from Ukraine (HS 1514), 1000 MT .....	28
Monthly Rapeseed Oil Exports from Ukraine (HS 1514), 1000 MT .....	28
Palm Oil Imports to Ukraine (HS1511), 1000 MT .....	29
Monthly Palm Oil Imports to Ukraine (HS1511), 1000 MT .....	29

## Executive Summary

Sunflower seed production increased by 56% in the 2008/2009 marketing year due to large harvested area and high yields. Sunflower harvested area increased by 33%, while favorable weather conditions, as well as an increase in input application resulted in a 25% increase in average sunflower yield. Increased supply, as well as slow export demand for sunflower oil resulted in a significant drop in sunflower seed prices in the 2008/2009 marketing year. Global financial turmoil hit Ukrainian economy hard, and the Ukrainian currency (UAH) rapidly devalued by 35%, which additionally pressured local prices when denominated in US dollars. Sunflower seed prices on the domestic market plummeted deeper than prices of other major grains and oilseeds.

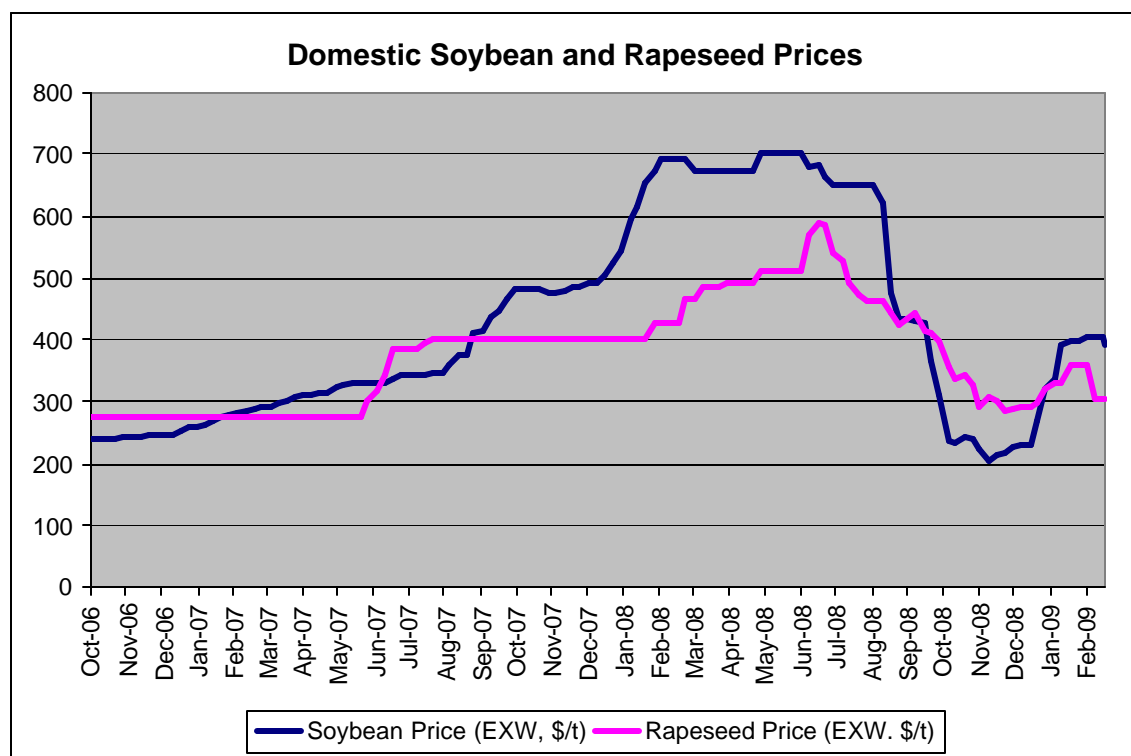


Domestic Sunflower Seed and Oil Prices

Source: Information Agency APK-Inform

In MY 2008/2009, rapeseed and soybean production increased by 174% and 12%, respectively. Strong import demand from EU (mostly from its bio-fuel industry) helped rapeseed prices remain firm compared to other grains and oilseeds.

Domestic soybean prices have plunged deeply in the beginning of the 2008/2009 marketing year, but partially recovered after that due to increased demand for soybean on both domestic and export markets. Weakened local currency is expected to have a positive impact on the competitive position of Ukrainian oilseeds (rapeseed, soybean) for both 2008/2009 and 2009/2010 marketing years. Because of this, farmers view major oilseeds in the current year as crops with good prospects for profit.



Source: Information Agency APK-Inform

The sunflower seed crush is expected to decrease due to lower sunflower seed production in the 2009/2010 marketing year. Rapeseed crush and soybean crush are expected to change slightly. Total crush capacity is expected to stay underused in MY 2009/2010. The competitiveness between crushing plants and oilseed exporters is expected to increase gradually, due to a decrease in export duty imposed on certain oilseeds.

### Policy (All Oilseeds)

With a significant change in market conditions, the Government of Ukraine (GOU) has changed its policies from curbing domestic sunflower oil prices with exports restrictions to price support for sunflower seed growers. Some sunflower oil producers faced losses due to export restrictions imposed by the GOU in the 2007/2008 marketing year.

The GOU used export restrictions (quotas) as late as the 2007/2008 marketing year to curb prices of some "socially sensitive" commodities, including sunflower seed and sunflower oil. Because of export restrictions, sunflower seed crushers were forced to sell sunflower oil produced from sunflower seed, harvested and purchased at high prices in the 2007/2008 marketing year, in the 2008/2009 marketing year when market prices significantly dropped.

Ukraine became a member of the World Trade Organization (WTO) on May 16, 2008. Ukraine agreed to apply export licensing requirements and other export regulating measures in conformity with WTO rules after the accession and also signed the WTO Agreement on Agriculture, which limits the use of export restrictions (unlike the majority of WTO documents that deal with import restrictions).

Upon accession Ukraine reduced its export duties on certain products, including oilseeds. Accordingly, export duties for sunflower seed, flaxseed and linseed were decreased from 17% to 14% in 2008 and are subject to a 1% percent point decrease each year until

reaching a total of 10%. Therefore, export duties for sunflower seed, flaxseed and linseed have decreased to 13% since January 1, 2009. Moreover, Ukraine agreed not to apply minimum export prices as a part of its WTO accession package. The minimal (indicative) export prices for oilseeds were abolished starting from October 2008. Previously, the indicative price was an instrument with which the GOU was able to limit sunflower seed exports from Ukraine by setting indicative prices at levels that did not allow exporters to sell sunflower seed profitably abroad.

Moreover, the idea to abolish temporarily export duty for sunflower seed has been widely discussed in the Parliament in the 2008/2009 marketing year. The amendment to the legislation that suspends export duty for sunflower seed was included into a draft anti-crisis law for agricultural sector, but the provision was declined after the first hearing. To support domestic prices, the GOU also added sunflower oil and sunflower seed to the list of state regulated commodities in the 2008/2009 marketing year. This means that the GOU has the right to conduct interventional purchases and sales of sunflower oil and sunflower seed to influence market price. The GOU determined the time frame for the price regulation from August 1, 2008 to July 31, 2009. The Decree was adopted on November 26, 2008. See also [GAIN report UP8029](#) for details.

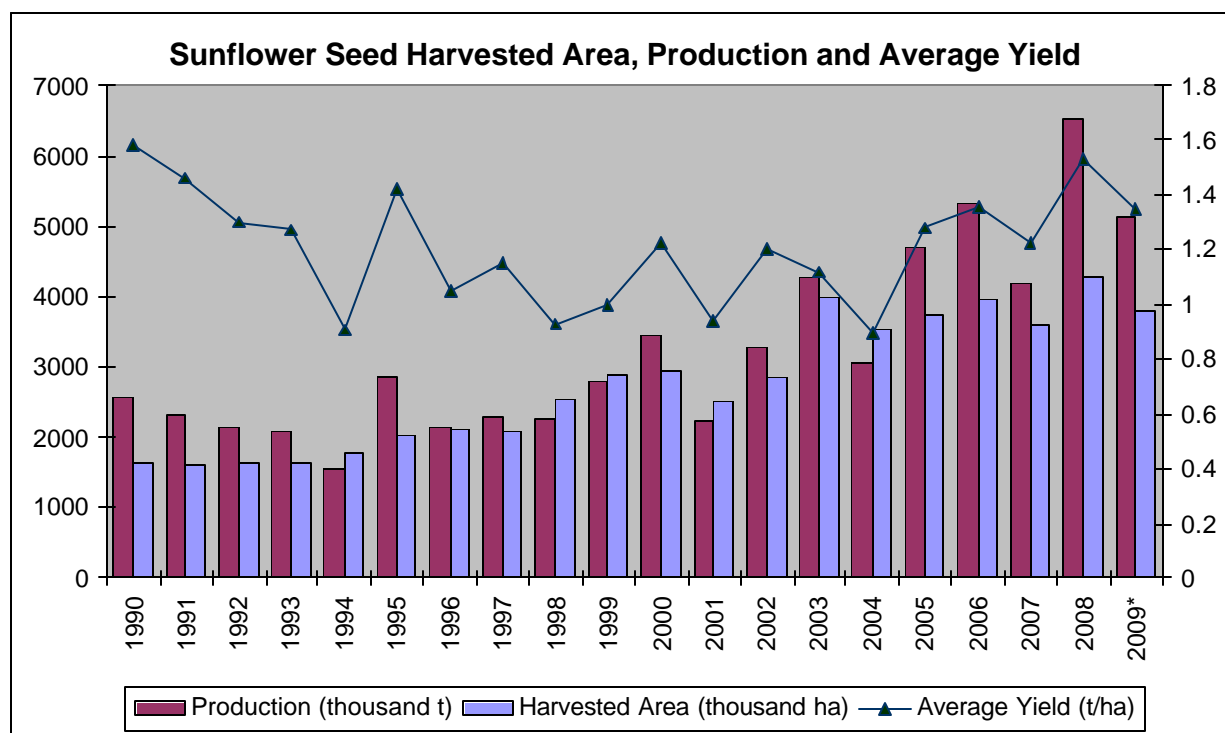
Ukrainian oilseed growers will continue to enjoy considerable tax benefits in the 2009/2010 marketing year that are the same for all agricultural producers. Ukrainian crop growers, including growers of some oilseeds, have also been subsidized depending on crops they cultivated. However, the GOU has yet not adopted the subsidies for spring crop growers in the 2009/10 marketing year when this report was written. In MY 2008/2009, farmers growing "elite" and first generation soybean crops might be able to claim a subsidy of UAH80/ha (USD 10/ha), second and third generation soybean crops – for UAH 50/ha (USD 6/ha), flax and hemp - UAH 640/ha (USD 83/ha). The GOU cut total spending on agricultural programs and the industry governance by almost 2 times in 2009 compared to the previous year, thus the state budget is severely constrained to finance crop subsidy programs in the 2009/2010 marketing year. We expect direct subsidies to have only a very slight impact on planting decisions for the 2009/2010 crop.

The GOU sometimes attempts to influence sunflower oil prices through different administrative measures, including investigating operations of sunflower oil producer through the Antimonopoly Committee. Considering the upcoming Presidential elections (January 2010), the GOU may try to influence prices of sunflower oil, which is considered a staple in Ukraine, if domestic prices for this product increase significantly in the 2009/2010 marketing year. It may happen, for example, if local currency continues to devalue.

## **Oilseeds**

### **Production**

Planted area of sunflower seed is forecast to decrease to 3.9 million ha in the 2009/2010 marketing year, out of which approximately 3.8 million ha may be harvested compared to 4.3 million ha harvested in the 2008/2009 marketing year. The decrease in harvested area of sunflower is attributed to high price volatility of sunflower seed in the 2008/2009 marketing year, as well as to crop rotation requirements (further increase in planted area may create rotation problems). The Ministry of Agrarian Policy forecasts sunflower seed planted area at only 3.5 million ha in the 2009/2010 marketing year that we consider a very pessimistic forecast. However, it should be noted that growing oilseeds, in particular sunflower seed, is considered more profitable by most farmers than growing grains.

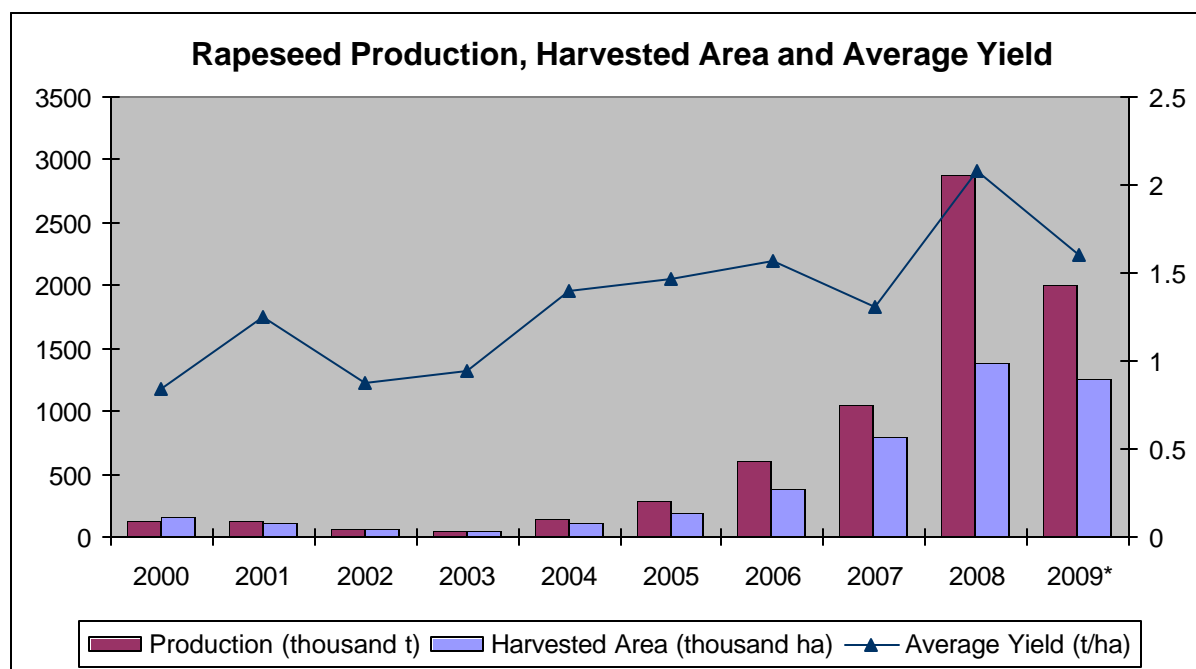


Source: State Statistics Committee, \*- FAS Kyiv forecast

The financial turmoil and the credit crunch may result in lower input application and inferior technologies (e.g. decreased use of high quality seeds and hybrids by farmers), probably leading to both lower yield and quality of sunflower seed. We expect sunflower yield to decline to 1.35 tons per ha, implying a sunflower seed crop of approximately 5.1 million tons, which is at least 20% less than sunflower seed production in the 2008/2009 marketing year. Most Ukrainian crop analysts forecast sunflower seed crop in a range of 5.1-5.9 million tons.

The area planted with winter rapeseed for the 2009/2010 harvest decreased to 1.44 million ha, compared to 1.6 million ha for the 2008/2009 harvest, mostly due to unfavorable conditions during the winter planting campaign. Weather conditions were generally favorable for rapeseed crops development, except for some frosts in the beginning of January. We expect winter rapeseed harvested area to decrease by 18% compared to 1.33 million ha harvested in the 2008/2009 marketing year.

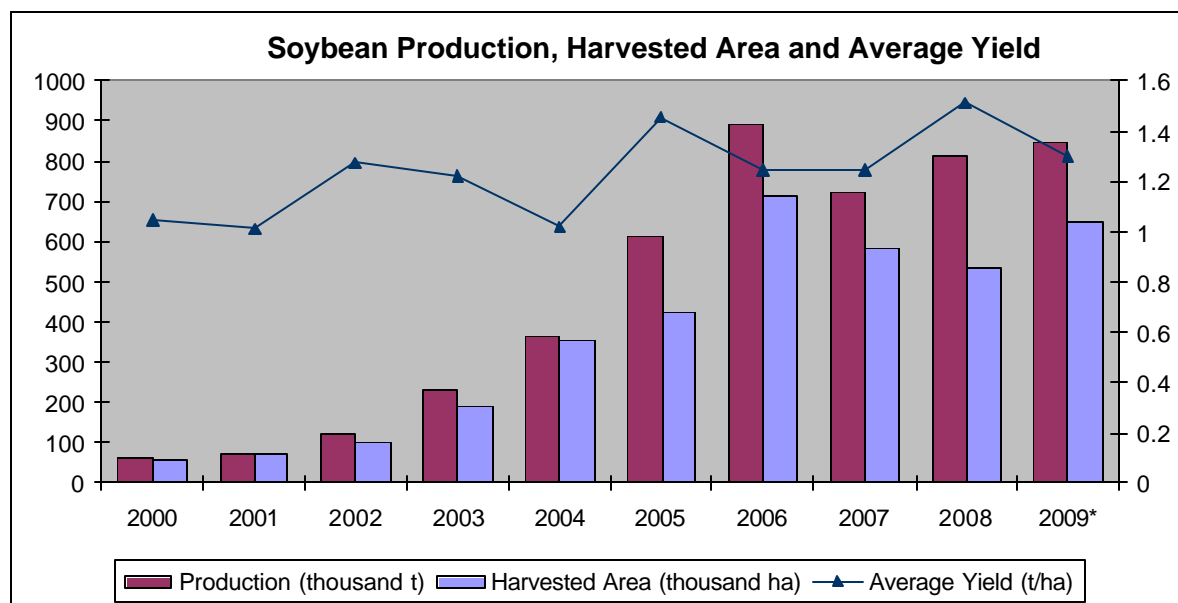
The area planted with spring rapeseed is expected to increase in the 2009/2010 marketing year. Strong demand from the European Union helped rapeseed prices to stay firm compared to prices of other grains and oilseeds. We expect spring rapeseed harvested area to increase by about 240% from 44.3 thousand ha harvested in the 2008/2009 marketing year. However, this increase in spring rapeseed area will not be able to offset the decrease in winter rapeseed planted area, and the total rapeseed harvested area is forecast to decrease by 9% in the 2009/2010 marketing year.



Source: State Statistics Committee, \*- FAS Kyiv forecast

Weather conditions were exceptionally favorable for the 2008/2009 rapeseed harvest. Compared to last year, rapeseed yield is expected to decrease by 23% in MY 2009/2010, but yield will stay at above average levels. The decrease in average yield may be attributed to lower input application and to average weather conditions. Total rapeseed production is forecast at 2.0 million tons, which is 30% less than last year's production.

Soybean planted area is expected to increase in MY 2009/2010 to approximately 700,000 ha, because of strong demand from both domestic processors and exporters. A new soybean processing plant ("Kahovka Prom-Agro") with crushing capacity of 21,000 tons of soybean per month started its operations in December 2008.



Source: State Statistics Committee, \*- FAS Kyiv forecast

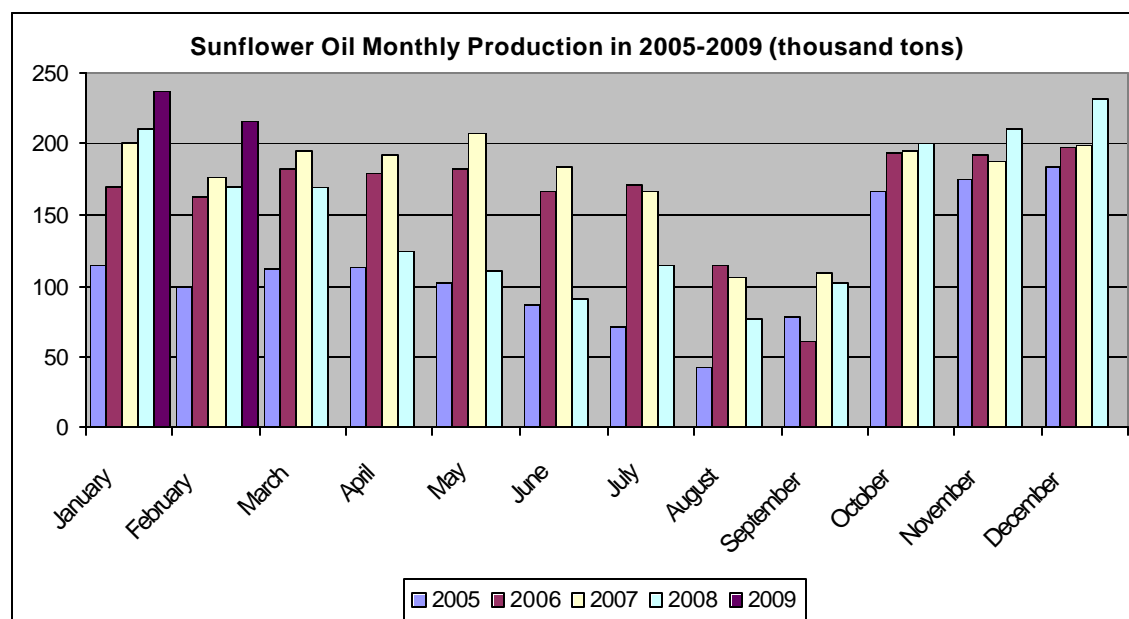
Based on the average difference between planted and harvested area, we expect soybean harvested area to increase to 650,000 ha in the 2009/2010 marketing year. Average yield of soybean is expected to decline to 1.3 tons per ha, which is close to 3-year average yield. Based on these assumptions, FAS-Kyiv estimates Ukrainian soybean production at 845,000 tons in the 2009/2010, which is 4% more than last year's crop.

### Consumption

Sunflower seed crush is expected to reach 5.7 million tons in the 2008/2009 marketing year, thanks to an increase in sunflower seed harvest and a relatively large capacity of domestic crush industry. Based on FAS-Kyiv estimates, domestic crushers processed more than 2.8 million tons of sunflower seed in September 2008 – January 2009. We expect sunflower seed crush to drop by about 16% in the 2009/2010 marketing year due to an expected decrease in sunflower seed production.

We expect rapeseed crush to increase in the 2008/2009 marketing year to 200,000 tons. Ukrainian companies processed approximately 110,000 tons of rapeseed in July 2008 – January 2009. We expect rapeseed crush to stay unchanged in the 2009/2010 marketing year compared to the current season, as an expected increase in domestic demand for rapeseed products is forecast to compensate lower rapeseed crop. Export demand that drives rapeseed production is expected to remain high. Exporting rapeseed is considered more profitable compared to its crushing, as EU importers' high price is considered to be related to the high state support for rapeseed use by the bio-fuel industry.

Soybean crush is expected to increase by 10% in the 2009/2010 marketing year, based on higher competitiveness of domestically produced soybean products (namely, soybean meal) after the devaluation of Ukrainian currency by 35% against US-dollar. New soybean crushing capacities are expected to result in higher competitiveness for soybeans on the domestic market.



Source: State Statistics Committee

Domestic rapeseed consumption for biodiesel production is expected to be low in both 2008/2009 and 2009/2010 marketing years, as the legal framework for large scale biodiesel



production in Ukraine (including technical regulation issues) has not been developed yet. When the global economic meltdown pushed crude oil prices down, the economic feasibility and political motivation of the GOU to develop a bio-diesel industry in Ukraine has almost disappeared. Previously, the GOU hoped that Ukrainian plants would process up to 75% of the rapeseed crop for bio-diesel, implying that 20 rapeseed crushing plants would be built with a total crush capacity of more than 623,000 tons per year. These plans are not operational.

## **Trade**

### **Exports**

Sunflower seed exports are expected to increase to 500,000 tons in the 2008/2009 marketing year, partially based on WTO-related legislation amendments that eased sunflower seed foreign trade. In MY 2009/2010, sunflower seed exports are forecast to remain high despite an expected decrease in sunflower seed harvest. EU destinations may account for about 60% of Ukraine's sunflower seed exports in 2008/2009 and 2009/2010 marketing years. Gradual decrease of sunflower seed export duty and the abolishment of minimal (indicative) export prices may intensify competition between sunflower seed exporters and crushers. However, it should be noted that a large portion of sunflower seed is currently exported by large grain trading companies that have their own sunflower seed crushing capacities in Ukraine.

Rapeseed exports are expected to hit a record of 2.6 million tons in the 2008/2009 marketing year, as almost 2.5 million tons of rapeseed has already been exported from Ukraine in July 2008 – January 2009. We expect that about 2.2 million tons of this rapeseed will be exported to EU countries, including approximately 700,000 tons of rapeseed already exported to the Netherlands. High export demand for Ukrainian rapeseed has been supporting domestic prices and makes rapeseed growing very profitable for farmers. We expect rapeseed exports to decrease by 29% in the 2009/2010 marketing year, as lower winter rapeseed planted area is expected to result in a decrease in total rapeseed domestic supply.

Exports of soybean are forecast to increase by 21% in the 2008/2009 marketing year. In 2009/2010 marketing year, soybean exports are expected to change marginally, an expected increase in soybean production may be offset by possibly higher domestic use.

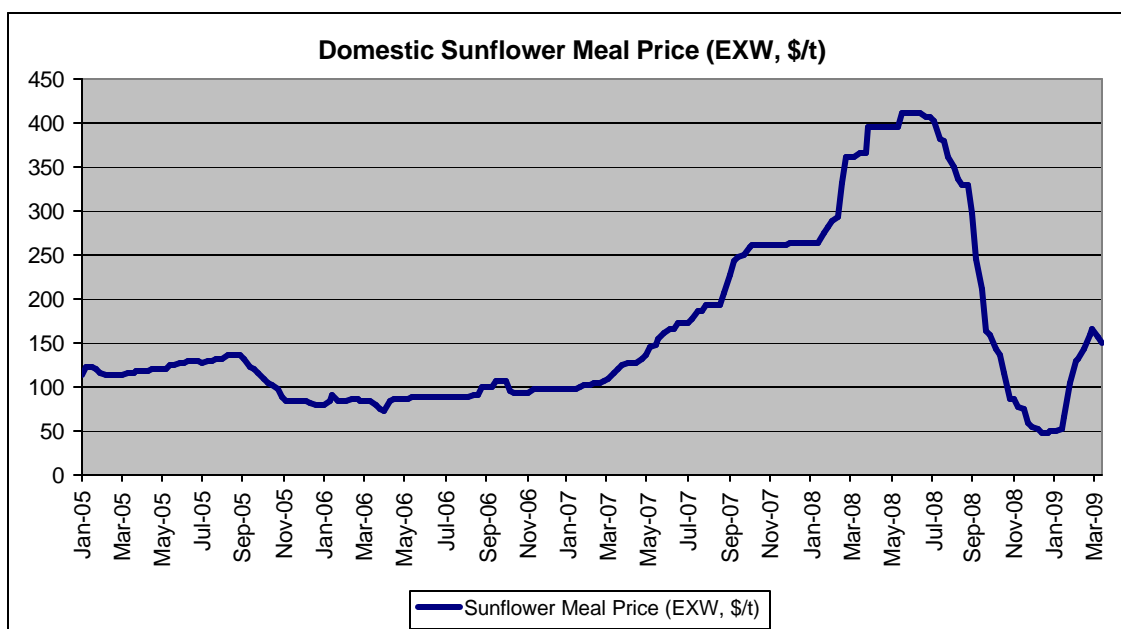
### **Imports**

Oilseed imports to Ukraine have been limited with sunflower seed and rapeseed for sowing. Due to the financial crisis and the credit crunch, as well as a 35%-devaluation of Ukrainian currency against US-dollar, the demand for imported quality seeds for sowing is forecast to be relatively low in the near future.

### **Meals**

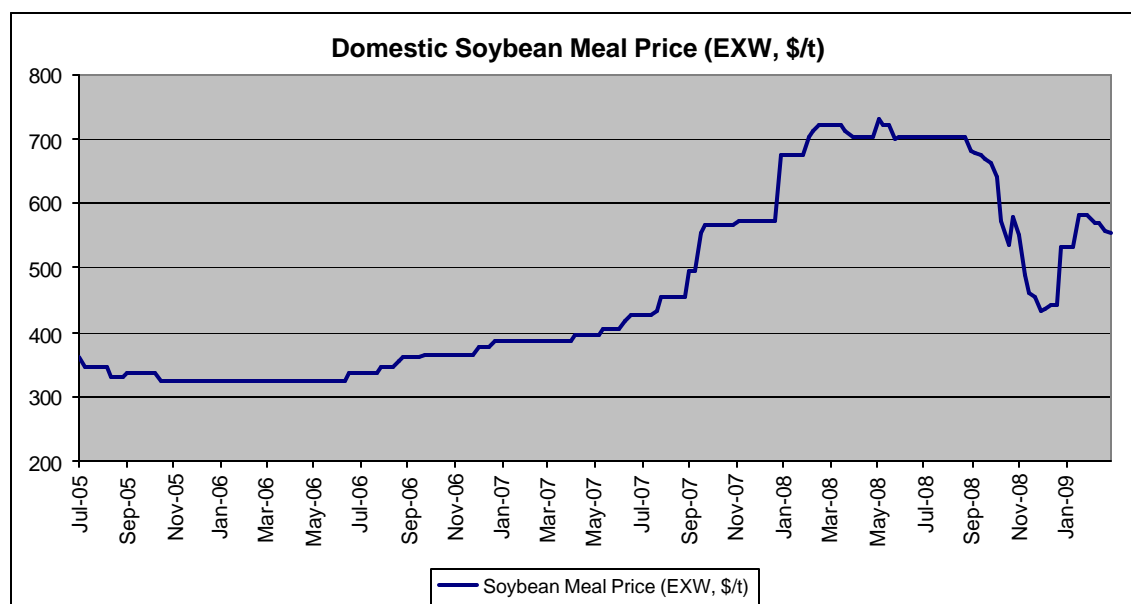
#### **Production**

Sunflower meal production is estimated to increase to 2.4 million tons in the 2008/2009 marketing year, thanks to the robust sunflower seed harvest. In MY 2009/2010, sunflower meal production may decrease by approximately 16%.



Source: Information Agency APK-Inform

Sunflower seed prices dropped steeply, starting in the second half of 2008. Prices began to recover in CY 2009 on both increased demand and gradual price adjustments with a new exchange rate. Export sales at devalued currency prices made sales of sunflower seed meal profitable.



Source: Information Agency APK-Inform

Production of rapeseed meal is expected to increase by 47% in the 2008/2009 marketing year and to stay unchanged in the 2009/2010 marketing year. Soybean production is forecast to increase by 9% and 10% in 2008/2009 and 2009/2010 marketing years respectively.

## Consumption

Domestic consumption of sunflower seed meal is expected to increase to approximately 700,000 tons (i.e. 29% of sunflower meal production) in the 2008/2009 marketing year, based on an abundant sunflower seed crop. In MY 2009/2010, domestic consumption of sunflower seed meal is likely to decrease by approximately 14% to 600,000 tons on lower production and a decrease in feed demand.

In general, consumption of oilseed meals is expected to be influenced by the recent developments in Ukraine's livestock sector. The economic meltdown led not only to a significant decrease in disposable incomes and thus lower demand for protein foods, but also to serious problems for some meat producers, resulting in lower meat production or putting off expansion plans for large poultry farms (see GAIN report UP9003 [Crisis Meat Consumption and Import Trends](#) for details).

Compound feed production has decreased in the current marketing year. About 2.5 million tons of compound feed was produced in Ukraine in eight months of the 2008/2009 marketing year (July-February), which is 11% less compared to what was produced in the same period of the 2007/2008 marketing year. In February 2009, Ukrainian companies produced 288,300 tons of compound feed, which is 5% less compared to production in February 2008.

Consumption of soybean meal is forecast to decrease in both 2008/2009 and 2009/2010 marketing year, as a devaluation of Ukrainian currency makes imported soybean meal more expensive compared to other protein products. The share of imported soybean meal in total domestic consumption is forecast to decrease from estimated 28% in the 2007/2008 marketing year to 20% in the 2008/2009 marketing year and to 10% in the 2009/2010 marketing year.

Rapeseed meal consumption is estimated to increase in the 2008/2009 marketing year, based on larger rapeseed meal production. It is estimated to decrease by 3% in the 2009/2010 marketing year.

## Trade

Sunflower seed meal exports are expected to increase in by 30% in the 2008/2009 marketing year, because of an increase in sunflower seed crush. Belarus, Latvia, Poland Israel, Morocco and Turkey account for about 80% of sunflower seed meal exports from Ukraine. Italy and Lithuania account for another 10% of sunflower seed meal exports. In MY 2009/2010, sunflower seed meal exports are expected to decrease by 12%. Major export destinations are expected to remain the same.

Rapeseed meal exports are expected to increase to approximately 45,000 tons, including 20,000 tons already exported to Turkey. The other export destinations are expected to be various EU countries. Soybean meal exports from Ukraine will be close to zero, as Ukraine is a net importer of soybean meal.

Soybean meal imports are expected to decrease in the 2008/2009 marketing year by at least 30%. Ukraine imported 142,000 tons of soybean meal in the 2007/2008 marketing year, and 95% of soybean meal was imported from Brazil, the Netherlands, Argentina and Germany. We expect soybean meal imports to decrease to only 50,000 tons in the 2009/2010 marketing year.

## Oils

### Production

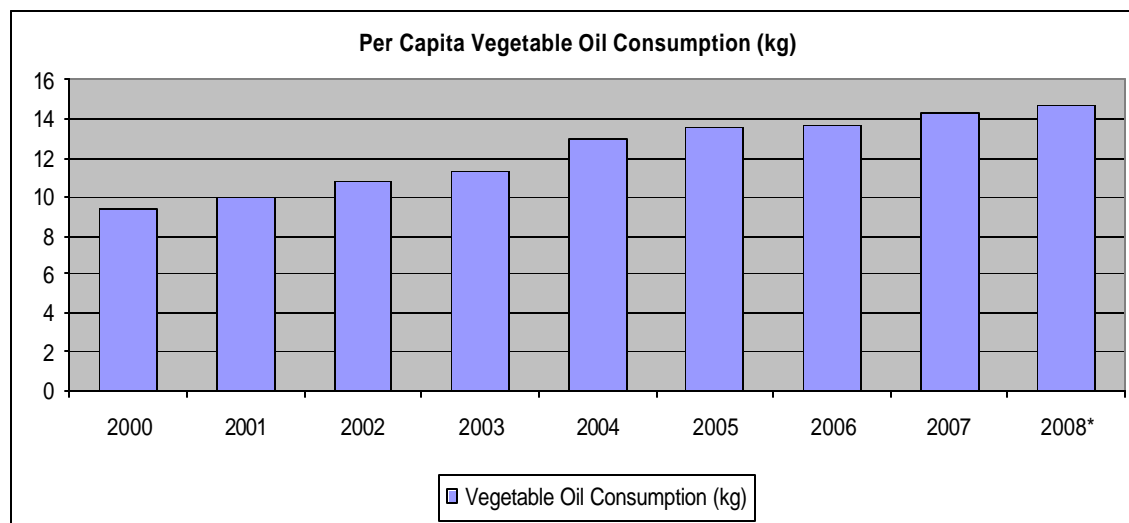
Monthly volumes of vegetable oil production are at record high levels in the 2008/2009 marketing year. Approximately 220,800 tons of vegetable oil was produced in February 2009 compared to 240,400 tons produced in January 2009. Production of sunflower seed non-refined oil totaled 216,000 tons in February 2009, which is by 27% more than in February 2008. Crushing plants located in Ukraine produced 1.2 million tons of non-refined sunflower seed oil in September 2008 – February 2009. Production of refined sunflower seed oil totaled 0.3 million tons in September 2008 – February 2009.

We expect sunflower oil production to increase by 40% in the 2008/2009 marketing year compared to the previous season due to an increase in sunflower seed crush. Prices of sunflower seed oil plunged in the second half of 2008, but a decrease in sunflower seed helped crushers save profitability of sunflower seed processing. In MY 2009/2010, sunflower seed oil production is likely to decrease by approximately 16% because of an expected decline in sunflower seed harvest.

Production of soybean oil and rapeseed oil are forecast to change in line with previously discussed crushed volume changes.

### Consumption

Food consumption of sunflower seed oil is expected to decrease slightly in the 2009/2010 marketing year despite an evident trend of increased per capita consumption increase over the years 2000-2007. During the current financial crisis, unemployment and lower disposable incomes are expected to lead to lower consumption of a variety of food products, especially high quality and expensive foods, such as sunflower seed oil and products made from it.

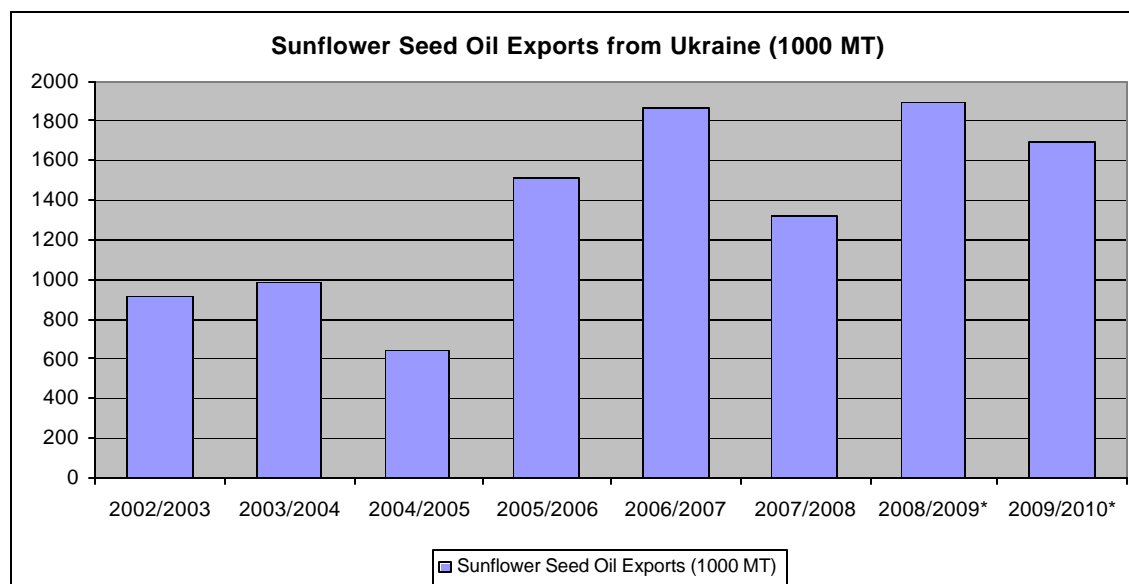


Source: State Statistics Committee, \*- FAS Kyiv estimate

Rapeseed oil consumption is forecast to remain unchanged, and soybean oil consumption is likely to change slightly in the 2009/2010 marketing year.

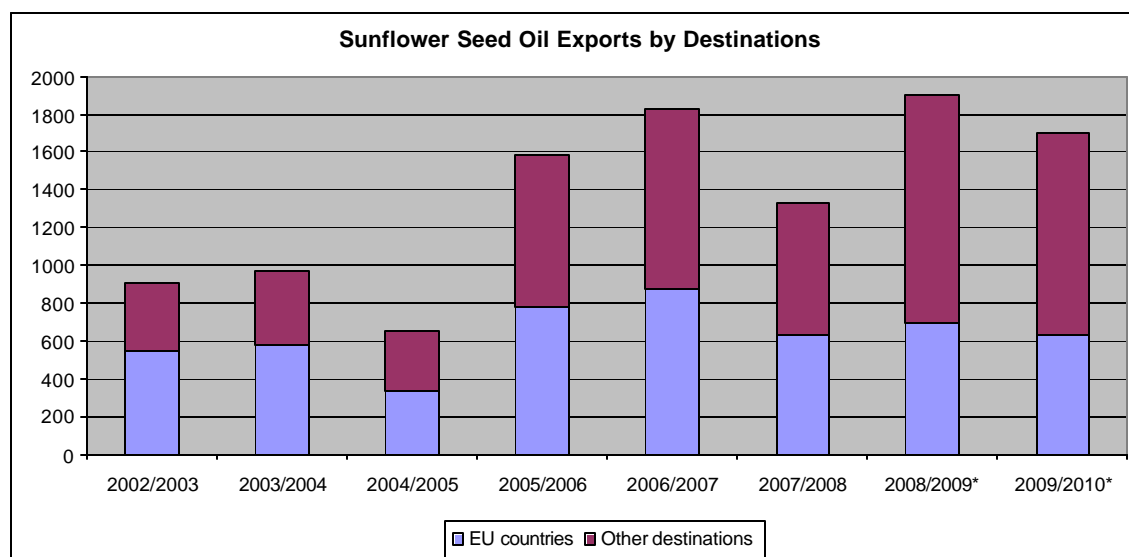
## Trade

Sunflower seed oil exports are estimated at 1.9 million tons in the 2008/2009 marketing year compared to 1.2 million tons exported in the 2007/2008 marketing year. In MY 2009/2010, sunflower seed oil exports are forecast to decrease to 1.7 million tons.



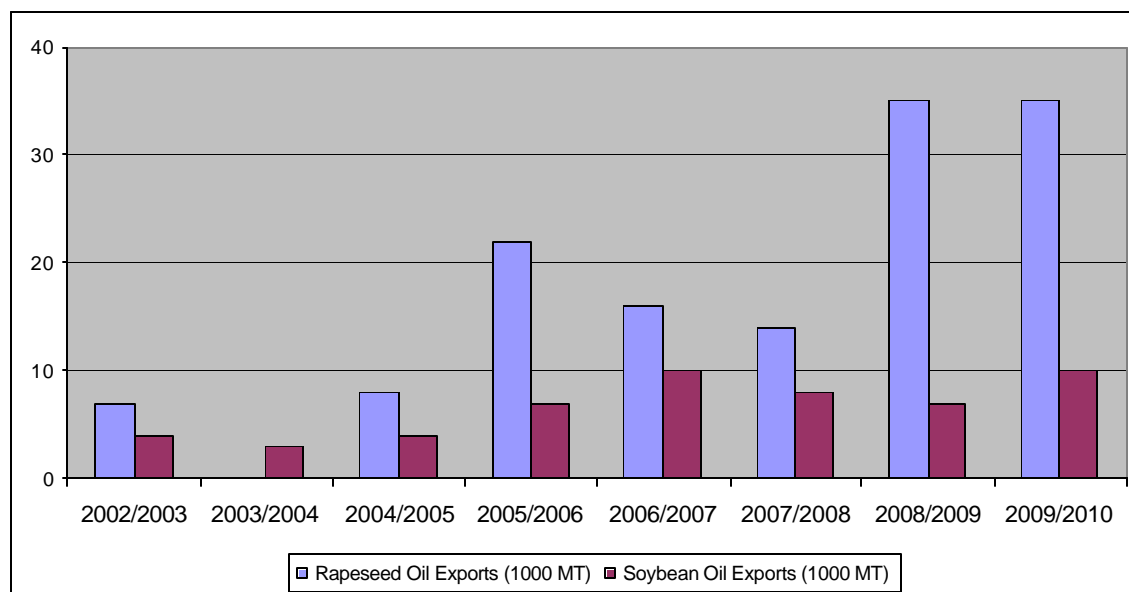
Source: State Statistics Committee, \*- FAS Kyiv estimate, forecast

EU countries are expected to remain among the major destinations for Ukrainian sunflower seed oil exports, but EU share of sunflower seed exports is gradually declining from more than 60% in the 2002/2003 marketing year to an estimated less than 40% in the 2008/2009 and 2009/2010 marketing years. The decrease of sunflower seed oil exports to EU countries in the 2008/2009 marketing year is partially attributed to a dispute over allegedly contaminated sunflower seed oil supplied to the EU.



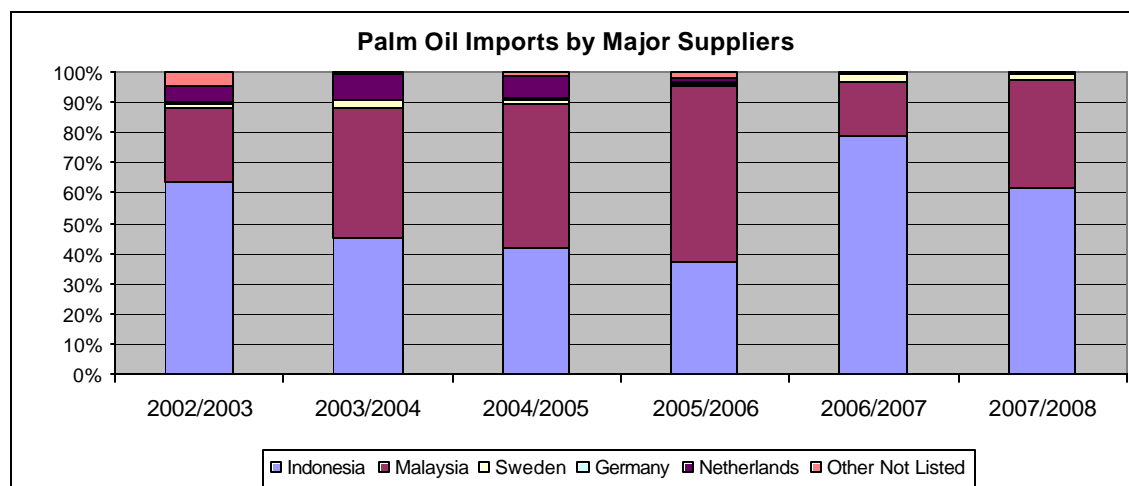
Source: State Statistics Committee, \*- FAS Kyiv estimate, forecast

Exports of soybean oil and rapeseed oil are expected to remain low compared to exports of sunflower seed oil. Rapeseed oil exports are forecast to increase in 2008/2009 marketing year on strong export demand from Poland, Lithuania and some other EU states. Exports of soybean oil are expected to stay on average levels. Poland, Belarus and Armenia are the main buyers of Ukrainian soybean oil.



Source: State Statistics Committee, \*- FAS Kyiv estimate, forecast

Imports of sunflower, soybean and rapeseed oil are expected to remain very low. Imports of palm oil are expected to decrease in the 2008/2009 and 2009/2010 marketing year due to the economic meltdown and Ukrainian currency devaluation, but to remain high compared to imports of other vegetable oils. Major suppliers are Malaysia and Indonesia that accounted for 98% of palm oil imports to Ukraine in the 2007/2008 marketing year. Palm is mainly consumed in margarine and mayonnaise production.



Palm Oil Imports by Major Suppliers

Source: State Statistics Committee

## Statistical Tables

## Final Statistic Data on Major Oilseeds Production in Ukraine (2007, 2008)

Crop	Area Harvested (1,000 ha)		Production (1,000 MT)		Yield (MT/ha)	
	2008	2007	2008	2007	2008	2007
Sunflower seed	4,277.9	3,411.4	6,520.3	4,174.4	1.52	12.2
Rapeseed, including	1,379.6	799.9	2,879.2	1,047.4	2.08	13.1
Winter rapeseed	1,335.3	699.2	2,810.5	958.1	2.10	13.7
Spring rapeseed	44.3	100.7	62.4	89.3	1.41	0.89
Soybean	537.5	583.1	812.5	722.6	1.51	1.24

Source: State Statistics Committee

## Sunflower Seed PSD Table

Ukraine										
Oilseed, Sunflower Seed										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
Market Year Begin		09/2007	09/2007		09/2008	09/2008		09/2009	09/2009	MM/YYYY
Area Planted	3,450	3,603	3,603	3,800	3,800	4,306	0	0	3,900	(1000 HA)
Area Harvested	3,400	3,410	3,411	4,250	3,650	4,278	0	0	3,750	(1000 HA)
Beginning Stocks	75	70	75	75	20	54	463	0	320	(1000 MT)
Production	4,200	4,170	4,174	6,500	4,700	6,526	0	0	5,130	(1000 MT)
MY Imports	8	5	8	5	5	5	0	0	5	(1000 MT)
MY Imp. from U.S.	1	1	2	1	1	1	0	0	1	(1000 MT)
MY Imp. from EU	1	1	2	1	1	1	0	0	1	(1000 MT)
Total Supply	4,283	4,245	4,257	6,580	4,725	6,585	463	0	5,455	(1000 MT)
MY Exports	75	80	75	450	100	500	0	0	500	(1000 MT)
MY Exp. to EU	65	70	7	270	70	300	0	0	300	(1000 MT)
Crush	4,078	4,085	4,078	5,600	4,528	5,700	0	0	4,800	(1000 MT)
Food Use Dom. Cons.	40	32	35	42	35	40	0	0	35	(1000 MT)
Feed Waste Dom. Cons.	15	25	15	25	22	25	0	0	22	(1000 MT)
Total Dom. Cons.	4,133	4,145	4,128	5,667	4,585	5,765	0	0	4,857	(1000 MT)
Ending Stocks	75	20	54	463	40	320	0	0	98	(1000 MT)
Total Distribution	4,283	4,245	4,257	6,580	4,725	6,585	0	0	5,455	(1000 MT)
CY Imports	5	5	5	5	0	8	0	0	5	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	2	0	0	1	(1000 MT)
CY Exports	75	250	250	300	0	97	0	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

## Sunflower Seed Exports from Ukraine (HS 1206), 1000 MT

Country	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Aug 08
Turkey	83	147	0	5	17	53
Georgia	15	64	0	0	1	8
Moldova	0	0	0	0	0	7
Greece	0	11	0	2	2	2
Netherlands	38	54	0	4	41	2
Bulgaria	0	1	0	2	0	1
Poland	2	2	2	1	2	1
Germany	1	9	2	2	10	0
Lithuania	7	6	2	2	1	0
Russia	8	0	0	0	0	0
Other Not Listed	176	634	6	202	262	0
TOTAL	331	928	12	220	336	75

Source: State Statistics Committee

## Soybean Production PSD Table

Ukraine										
Oilseed, Soybean										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
Market Year Begin		09/2007	09/2006		09/2008	09/2008		09/2009	09/2009	MM/YYYY
Area Planted	650	665	670	550	680	560	0	0	700	(1000 HA)
Area Harvested	630	630	583	550	650	538	0	0	650	(1000 HA)
Beginning Stocks	20	20	20	20	20	38	70	0	50	(1000 MT)
Production	650	650	722	800	800	812	0	0	845	(1000 MT)
MY Imports	1	0	1	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	671	670	743	820	820	850	70	0	895	(1000 MT)
MY Exports	190	250	190	230	370	230	0	0	235	(1000 MT)
MY Exp. to EU	200	100	70	300	0	130	0	0	130	(1000 MT)
Crush	425	370	460	470	400	500	0	0	550	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	36	30	55	50	30	70	0	0	70	(1000 MT)
Total Dom. Cons.	461	400	515	520	430	570	0	0	620	(1000 MT)
Ending Stocks	20	20	38	70	20	50	0	0	40	(1000 MT)
Total Distribution	671	670	743	820	820	850	0	0	895	(1000 MT)
CY Imports	1	0	1	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	200	215	319	230	0	201	0	0	230	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)



## Monthly Sunflower Seed Exports from Ukraine (HS 1206), 1000 MT

Country	Sep 08	Oct 08	Nov 08	Dec 08	Jan 09	Sep 08- Jan 09
Morocco	0	0	0	13	0	13
Turkey	0	0	3	13	5	21
France	0	0	0	12	28	40
German	0	0	0	5	0	6
Georgia	0	0	5	5	2	12
Netherlands	0	0	3	2	0	6
Greece	0	0	0	2	3	5
Poland	0	0	1	1	1	3
Uzbekistan	0	0	0	1	2	3
Other Not Listed	0	0	24	1	36	61
<b>TOTAL</b>	<b>0</b>	<b>1</b>	<b>36</b>	<b>56</b>	<b>76</b>	<b>169</b>

Source: State Statistics Committee

## Rapeseed PSD Table

Ukraine										
Oilseed, Rapeseed										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
Market Year Begin		07/2007	07/2007		07/2008	07/2008		07/2009	07/2009	MM/YYYY
Area Planted	910	980	980	1,400	1650	1,650	0	0	1,600	(1000 HA)
Area Harvested	900	800	800	1,400	1,300	1,380	0	0	1,250	(1000 HA)
Beginning Stocks	5	5	5	2	12	12	40	0	88	(1000 MT)
Production	1,100	1,047	1,047	2,900	2,000	2,873	0	0	2,000	(1000 MT)
MY Imports	3	2	3	3	2	5	0	0	3	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	1,108	1,054	1,055	2,905	2,014	2,890	40	0	2,091	(1000 MT)
MY Exports	906	920	906	2,500	1,850	2,600	0	0	1,850	(1000 MT)
MY Exp. to EU	409	450	409	1,800	800	2,200	0	0	1,500	(1000 MT)
Crush	189	120	135	350	150	200	0	0	200	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	11	2	2	15	2	2	0	0	2	(1000 MT)
Total Dom. Cons.	200	122	137	365	152	202	0	0	202	(1000 MT)
Ending Stocks	2	12	12	40	12	88	0	0	39	(1000 MT)
Total Distribution	1,108	1,054	1,055	2,905	2,014	2,890	0	0	2,091	(1000 MT)
CY Imports	3	1	3	3	0	3	0	0	3	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	925	995	910	2,000	0	2,387	0	0	2,000	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0		(1000 MT)

**Soybean Exports from Ukraine (HS 1201), 1000 MT**

Country	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Aug 08	Sep 08 - Jan 09
Turkey	21	7	64	206	52	37
Greece	0	0	24	50	44	14
Russia	0	1	1	0	33	1
Moldova	0	4	0	0	24	5
Italy	3	0	31	73	21	97
Egypt	0	0	0	14	3	0
Hungary	13	10	81	11	3	0
Uzbekistan	0	0	0	15	0	3
Kazakhstan	0	0	4	32	0	5
United States	1	14	10	0	0	0
Netherlands	8	0	3	1	0	0
Other Not Listed	15	1	6	15	10	1
<b>TOTAL</b>	<b>61</b>	<b>36</b>	<b>224</b>	<b>420</b>	<b>190</b>	<b>164</b>

Source: State Statistics Committee

**Rapeseed Exports from Ukraine (HS 1205), 1000 MT**

Country	Jul 02 - Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08
Pakistan	0	0	0	11	26	252
Turkey	0	0	3	30	64	141
France	0	0	0	1	1	137
Netherlands-	1	1	1	5	14	101
Portugal	0	0	0	0	20	60
United Arab Emirates	0	0	0	0	0	49
Spain-	0	0	0	0	15	43
Belgium	0	0	0	0	51	25
Israel	0	0	3	0	9	16
Greece	0	0	0	0	0	13
Poland	0	0	2	22	86	12
Hungary	6	22	44	94	90	12
India	1	0	1	11	3	10
Bangladesh	0	0	1	1	2	10
Saint Vincent	0	0	0	7	1	9
Panama	0	0	0	0	9	7
United Kingdom	0	0	0	0	6	6
Other Not Listed	13	9	26	6	90	4
<b>TOTAL</b>	<b>22</b>	<b>33</b>	<b>81</b>	<b>187</b>	<b>486</b>	<b>906</b>

Source: State Statistics Committee

**Mustard Exports from Ukraine (HS 120750), 1000 MT**

Country	Jul 02 - Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08
Germany	1	1	6	9	5	2
Poland	1	0	1	3	3	2
Bangladesh	3	5	23	11	5	0
Czech Republic	1	0	1	2	2	0
Hungary	0	23	24	3	0	0
Netherlands	1	1	8	1	0	0
Austria	3	4	23	8	2	0
Turkey	0	0	0	6	0	0
Nepal	0	0	3	0	0	0
Pakistan	0	0	0	3	0	0
India	0	2	2	2	0	0
Other No Listed	3	1	2	1	1	0
<b>TOTAL</b>	<b>13</b>	<b>36</b>	<b>92</b>	<b>51</b>	<b>17</b>	<b>6</b>

Source: State Statistics Committee

**Monthly Rapeseed Exports from Ukraine (HS 1205), 1000 MT**

Country	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	TOTAL
Netherlands	5	148	87	181	125	112	25	684
Belgium	0	18	62	97	91	107	23	398
France	54	40	55	79	53	51	14	345
Poland	9	36	55	63	41	22	6	232
Lithuania	3	16	12	3	5	9	3	51
Portugal	0	0	0	18	7	8	8	41
Latvia	4	20	22	19	10	8	5	88
Germany	1	65	49	0	0	6	8	131
Panama	0	4	6	0	0	6	0	15
Hungary	0	33	29	9	7	4	0	82
Israel	4	3	4	4	4	4	2	26
India	0	0	1	2	3	3	1	10
Turkey	35	27	24	8	2	3	2	101
Spain	0	0	0	20	0	1	0	21
Pakistan	1	63	32	0	0	1	0	97
China	0	6	9	0	0	0	0	15
Italy	0	3	3	0	23	0	0	30
Greece	15	8	27	0	0	0	0	49
United Arab Emirates	0	0	0	13	0	0	0	13
Other Not Listed	1	11	6	4	0	6	0	28
<b>TOTAL</b>	<b>133</b>	<b>500</b>	<b>484</b>	<b>522</b>	<b>372</b>	<b>351</b>	<b>96</b>	<b>2458</b>

Source: State Statistics Committee

## Imports of Peanuts into Ukraine (HS 1202), 1000 MT

Country	Jan-Dec 02	Jan-Dec 03	Jan-Dec 04	Jan-Dec 05	Jan-Dec 06	Jan-Dec 07	Jan-Dec 08
China	20	25	19	33	19	19	11
Argentina	0	0	0	2	8	9	8
India	3	1	9	4	3	4	15
Uzbekistan	1	2	3	1	2	2	0
Vietnam	0	0	0	0	0	1	0
Ghana	0	0	1	0	0	0	0
Brazil	0	0	0	0	1	0	0
Turkey	2	1	1	0	0	0	0
Other Not Listed	1	0	0	0	0	0	1
<b>Total</b>	<b>27</b>	<b>30</b>	<b>34</b>	<b>41</b>	<b>33</b>	<b>36</b>	<b>36</b>

Source: State Statistics Committee

## Sunflower Seed Meal PSD Table

Ukraine										
Meal, Sunflower Seed										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
Market Year Begin		09/2007	09/2007		09/2008	09/2008		09/2009	09/2009	MM/YYYY
Crush	4,078	3,970	4,078	5,600	4,528	5,700	0	0	4,800	(1000 MT)
Extr. Rate, 999.9999	0.42	0.42	0.43	0.42	0.42	0.42	0	0	0.42	(PERCENT)
Beginning Stocks	5	5	5	5	5	12	39	0	62	(1000 MT)
Production	1,700	1,660	1,780	2,336	1,900	2,400	0	0	2,020	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	1,705	1,665	1,785	2,341	1,905	2,412	39	0	2,082	(1000 MT)
MY Exports	1,273	1,115	1,273	1,690	1,340	1,650	0	0	1,450	(1000 MT)
MY Exp. to EU	300	300	530	300	300	500	0	0	400	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	427	545	500	612	545	700	0	0	600	(1000 MT)
Total Dom. Cons.	427	545	500	612	545	700	0	0	600	(1000 MT)
Ending Stocks	5	5	12	39	20	62	0	0	32	(1000 MT)
Total Distribution	1,705	1,665	1,785	2,341	1,905	2,412	0	0	2,082	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	1,150	1,050	1,555	1,450	1,200	1,296	0	0	1,200	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
SME	403	515	472	578	515	661	0	0	567	(1000 MT)

**Sunflower Seed Meal Exports from Ukraine (HS 230630), 1000 MT**

Country	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Mar 07	Sep 07- Aug 08
Belarus	168	122	201	361	354	398
Latvia	96	239	132	214	200	173
Poland	180	204	107	128	169	139
Israel	45	72	102	144	197	101
Morocco	46	35	82	94	98	100
Turkey	22	63	45	134	144	100
Lithuania	40	54	54	46	95	73
Italy	42	54	6	97	53	68
Greece	5	4	7	7	18	32
Azerbaijan	2	3	6	0	1	20
Spain	0	5	5	41	42	20
Hungary	35	40	0	0	2	7
Georgia	1	1	1	8	1	7
Armenia	9	7	4	0	0	7
Netherlands	1	2	5	9	7	6
United Kingdom	3	17	23	8	15	6
Ireland	0	0	0	0	15	5
Czech Republic	4	8	4	3	3	2
Estonia	14	15	12	2	2	1
France	0	0	0	10	14	0
Denmark	3	17	30	18	21	0
Egypt	3	7	4	0	15	0
Switzerland	127	110	22	7	12	0
Other Not Listed	2	11	8	6	4	9
TOTAL	848	1,089	862	1,337	1,483	1,273

Source: State Statistics Committee

**Sunflower Seed Meal Exports from Ukraine (HS 230630), 1000 MT**

Country	Sep-09	Oct-09	Nov-09	Dec-09	Jan-09	Sep 08- Jan 09
Belarus	17	39	39	46	33	174
Latvia	5	16	20	30	25	96
Poland	4	12	20	25	28	89
Israel	7	19	20	20	17	82
Turkey	0	21	18	14	33	86
France	0	0	0	10	10	20
Morocco	0	17	15	10	10	53
Lithuania	4	8	9	8	8	38
Italy	0	3	3	5	6	17
Belgium	0	0	0	4	0	4
Azerbaijan	1	4	1	4	1	10
Other Not Listed	4	4	27	2	21	59
TOTAL	42	142	171	179	192	727

Source: State Statistics Committee

## Soybean Meal PSD Table

Ukraine										
Meal, Soybean										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
<b>Market Year Begin</b>		09/2007	09/2007		09/2008	09/2008		09/2009	09/2009	MM/YYYY
Crush	425	320	460	470	400	500	0	0	550	(1000 MT)
Extr. Rate, 999.9999	0.788	0.988	0.787	0.798	0.975	0.788	0	0	0.787	(PERCENT)
Beginning Stocks	3	3	3	3	3	7	4	0	10	(1000 MT)
Production	335	316	362	375	390	394	0	0	433	(1000 MT)
MY Imports	142	158	142	50	100	100	0	0	50	(1000 MT)
MY Imp. from U.S.	0	0	1	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	40	40	58	50	40	40	0	0	20	(1000 MT)
Total Supply	480	477	507	428	493	501	4	0	493	(1000 MT)
MY Exports	0	0	0	1	0	1	0	0	0	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	477	474	500	423	490	490	0	0	485	(1000 MT)
Total Dom. Cons.	477	474	500	423	490	490	0	0	485	(1000 MT)
Ending Stocks	3	3	7	4	3	10	0	0	8	(1000 MT)
Total Distribution	480	477	507	428	493	501	0	0	493	(1000 MT)
CY Imports	135	158	159	50	0	131	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	1	0	0	1	0	0	0	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
SME	477	474	500	423	490	490	0	0	485	(1000 MT)

## Soybean Meal Imports to Ukraine (HS2304), 1000 MT

Country	Sep 02-Aug 03	Sep 03-Aug 04	Sep 04-Aug 05	Sep 05-Aug 06	Sep 06-Aug 07	Sep 07-Aug 08
Brazil	31	52	37	59	92	54
Netherlands	27	22	22	31	36	37
Argentina	8	3	2	51	9	23
Germany	3	0	0	2	8	21
Moldova	0	0	0	1	3	3
United States	6	1	2	0	2	1
India	0	0	0	0	0	1
Kazakhstan	0	0	0	1	2	1
Other Not Listed	5	1	2	12	7	1
TOTAL	79	81	65	159	158	142

Source: State Statistics Committee

## Monthly Soybean Meal Imports to Ukraine (HS2304), 1000 MT

Country	Sep-09	Oct-09	Nov-09	Dec-09	Jan-09	Sep 08-Jan 09
Brazil	10	9	4	3	0	25
Netherlands	3	3	2	2	0	10
Germany	1	2	2	0	2	6
Other Not Listed	0	0	0	0	0	1
<b>TOTAL</b>	<b>14</b>	<b>14</b>	<b>8</b>	<b>5</b>	<b>2</b>	<b>43</b>

Source: State Statistics Committee

## Rapeseed Meal PSD Table

Ukraine										
Meal, Rapeseed										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
<b>Market Year Begin</b>		07/2007	07/2007		07/2008	07/2008		07/2009	07/2009	MM/YYYY
Crush	189	110	135	350	150	200	0	0	200	(1000 MT)
Extr. Rate, 999.9999	0.556	0.573	0.556	0.566	0.567	0.550	0	0	0.55	(PERCENT)
Beginning Stocks	0	0	0	0	0	2	0	0	5	(1000 MT)
Production	105	63	75	198	85	110	0	0	110	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	105	63	75	198	85	112	0	0	115	(1000 MT)
MY Exports	25	25	25	60	30	45	0	0	50	(1000 MT)
MY Exp. to EU	15	15	15	17	15	20	0	0	25	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	80	38	48	138	50	62	0	0	60	(1000 MT)
Total Dom. Cons.	80	38	48	138	50	62	0	0	60	(1000 MT)
Ending Stocks	0	0	2	0	5	5	0	0	5	(1000 MT)
Total Distribution	105	63	75	198	85	112	0	0	115	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	30	25	25	45	0	45	0	0	50	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
SME	57	27	34	98	36	44	0	0	43	(1000 MT)

## Rapeseed Meal Exports from Ukraine (HS 230640), 1000 MT

Country	Jul 02 - Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08	Jul 08 - Jan 09
Lithuania	6	1	9	12	9	6	6
Cyprus	0	0	0	0	0	5	0
Israel	5	3	6	4	4	3	0
Italy	0	0	0	0	3	3	3
Hungary	0	0	0	0	0	2	0
Estonia	0	0	0	1	0	2	5
Turkey	0	0	6	8	2	2	20
Poland	1	0	1	1	3	1	1
Netherlands	0	0	0	2	0	0	0
Spain	0	0	0	3	0	0	0
Switzerland	0	0	1	0	0	0	0
Latvia	1	0	2	0	0	0	0
TOTAL	12	3	24	31	22	25	34

Source: State Statistics Committee

## Sunflower Seed Oil PSD Table

Ukraine										
Oil, Sunflower Seed										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
Market Year Begin		09/2007	09/2007		09/2008	09/2008		09/2009	09/2009	MM/YYYY
Crush	4,078	3,970	4,078	5,600	4,528	5,700	0	0	4,800	(1000 MT)
Extr. Rate, 999.9999	0.42	0.44	0.43	0.42	0.44	0.43	0	0	0.43	(PERCENT)
Beginning Stocks	13	13	13	42	153	49	210	0	155	(1000 MT)
Production	1,726	1,750	1,756	2,369	2,000	2,451	0	0	2,064	(1000 MT)
MY Imports	1	0	1	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	1,740	1,763	1,770	2,411	2,153	2,500	210	0	2,219	(1000 MT)
MY Exports	1,325	1,170	1,326	1,700	1,700	1,900	0	0	1,700	(1000 MT)
MY Exp. to EU	700	400	640	700	700	700	0	0	625	(1000 MT)
Industrial Dom. Cons.	15	14	15	15	15	15	0	0	15	(1000 MT)
Food Use Dom. Cons.	358	425	380	486	430	430	0	0	410	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	373	440	395	501	445	445	0	0	425	(1000 MT)
Ending Stocks	42	153	49	210	8	155	0	0	94	(1000 MT)
Total Distribution	1,740	1,763	1,770	2,411	2,153	2,500	0	0	2,219	(1000 MT)
CY Imports	0	0	0	0	0	1	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	1,225	1,125	1,923	1,525	0	1,340	0	0	1,800	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)



## Sunflower Seed Oil Exports from Ukraine (HS 1512), 1000 MT

Country	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Aug 08
Netherlands	50	56	7	102	188	173
Turkey	33	13	35	191	33	148
Russia	145	106	90	94	105	130
Italy	66	56	43	93	80	99
France	16	28	24	102	166	94
Egypt	20	46	21	119	186	89
Spain	18	13	63	114	161	85
United Kingdom	23	99	95	174	126	65
Belarus	15	14	20	35	50	34
Virgin Islands	0	13	1	0	0	34
Saudi Arabia	4	2	24	38	33	31
Greece	18	10	3	23	35	29
Poland	8	6	3	47	63	27
Syria	6	8	5	23	15	24
Portugal	5	0	0	6	35	23
Georgia	15	18	16	20	33	20
Kazakhstan	12	4	10	12	12	19
Switzerland	305	256	91	46	2	19
Romania	0	0	0	0	1	18
United Arab Emirates	0	0	2	53	69	15
Iran	2	0	32	77	132	13
Croatia	5	0	0	15	0	12
Sudan	0	0	0	4	11	12
Morocco	3	0	5	3	6	12
Bulgaria	1	0	0	0	2	10
Algeria	45	55	12	27	130	8
Hungary	3	0	6	0	11	8
Panama	0	7	0	0	0	7
Jordan	3	1	6	15	1	7
Lebanon	0	0	0	6	16	6
Slovenia	0	0	0	0	12	5
Armenia	2	4	3	8	6	5
Lithuania	4	10	3	22	37	5
Germany	6	41	12	5	1	5
Cyprus	27	5	0	3	5	4
Uzbekistan	3	2	1	3	2	4
Albania	3	3	0	4	9	3
Gibraltar	0	0	0	0	0	3
Oman	0	0	1	9	9	3
Moldova	0	1	1	1	1	2
Kyrgyzstan	1	1	0	1	2	2
Israel	0	0	0	0	5	2
Turkmenistan	0	0	0	1	2	2
Estonia	0	0	0	0	1	1
Belgium	0	0	0	0	0	1
Slovakia	0	0	0	3	7	1

Country	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Aug 08
Czech Republic	0	0	0	1	0	1
Tunisia	0	0	0	3	3	1
Azerbaijan	0	0	0	0	1	0
Other No Listed	25	91	10	36	101	27
TOTAL	911	979	642	1,514	1,867	1,326

Source: State Statistics Committee

### Soybean Oil PSD Table

Ukraine										
Oil, Soybean										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
<b>Market Year Begin</b>		09/2007	09/2007		09/2008	09/2008		09/2009	09/2009	MM/YYYY
Crush	425	320	460	470	400	500	0	0	550	(1000 MT)
Extr. Rate, 999.9999	0.176	0.178	0.176	0.179	0.180	0.176	0	0	0.176	(PERCENT)
Beginning Stocks	0	0	0	0	0	3	0	0	4	(1000 MT)
Production	75	57	81	84	72	88	0	0	97	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	75	57	81	84	72	91	0	0	101	(1000 MT)
MY Exports	8	10	8	7	5	7	0	0	10	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	67	47	70	77	67	80	0	0	85	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	67	47	70	77	67	80	0	0	85	(1000 MT)
Ending Stocks	0	0	0	0	0	4	0	0	6	(1000 MT)
Total Distribution	75	57	81	84	72	91	0	0	101	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	7	5	7	7	5	7	0	0	8	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

## Monthly Sunflower Seed Oil Exports (HS 1512), 1000 MT

Country	Sep 08	Oct 08	Nov 08	Dec 08	Jan 09	Sep 09-Jan 09
India	0	0	11	48	82	140
Netherlands	6	19	15	20	0	60
Iran	0	9	10	17	0	36
Egypt	16	18	7	17	17	75
Turkey	10	17	19	16	5	67
United Kingdom	4	3	1	10	0	18
Italy	5	12	10	10	9	45
Algeria	6	6	16	9	11	49
Spain	2	0	6	6	3	18
Poland	1	4	5	5	4	21
France	3	19	8	5	16	51
Other Not Listed	31	34	55	37	48	205
<b>TOTAL</b>	<b>83</b>	<b>141</b>	<b>163</b>	<b>201</b>	<b>195</b>	<b>784</b>

Source: State Statistics Committee

## Rapeseed Oil PSD Table

Ukraine										
Oil, Rapeseed										
	2007 Revised			2008 Estimate			2009 Forecast			UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
<b>Market Year Begin</b>		07/2007	07/2007		07/2008	07/2008		07/2009	07/2009	MM/YYYY
Crush	189	110	135	350	150	200	0	0	200	(1000 MT)
Extr. Rate, 999.9999	0.386	0.400	0.370	0.394	0.400	0.370	0	0	0.370	(PERCENT)
Beginning Stocks	6	6	6	9	5	7	6	0	6	(1000 MT)
Production	44	0	44	44	0	44	0	0	74	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	79	50	56	147	65	81	0	0	80	(1000 MT)
MY Exports	14	15	14	50	20	35	0	0	35	(1000 MT)
MY Exp. to EU	12	10	14	22	15	33	0	0	33	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	56	30	35	91	40	40	0	0	40	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	56	30	35	91	40	40	0	0	40	(1000 MT)
Ending Stocks	9	5	7	6	5	6	0	0	5	(1000 MT)
Total Distribution	79	50	56	147	65	81	0	0	80	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	23	20	20	35	0	35	0	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

**Soybean Oil Exports from Ukraine (HS1507), 1000 MT**

Country	Sep 02-Aug 03	Sep 03-Aug 04	Sep 04-Aug 05	Sep 05-Aug 06	Sep 06-Aug 07	Sep 07-Aug 08	Sep 08 - Jan 09
Belarus	0	0	2	1	1	3	1
Armenia	0	0	0	1	1	2	1
Poland	2	0	0	4	6	2	4
Uzbekistan	0	0	0	0	1	0	0
Russia	0	0	2	0	0	0	0
Germany	0	0	0	0	0	0	1
Turkey	0	0	0	1	0	0	0
Lithuania	2	2	0	0	1	0	0
Other Not Listed	0	0	0	0	0	0	0
TOTAL	4	3	4	7	10	8	6

Source: State Statistics Committee

**Rapeseed Oil Exports from Ukraine (HS 1514), 1000 MT**

Country	Jul 02 - Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08
Poland	0	0	1	5	0	7
Lithuania	2	0	4	8	11	6
Germany	0	0	0	0	1	0
Czech Republic	0	0	0	0	1	0
Italy	0	0	2	0	0	0
Russia	4	0	0	1	0	0
Seychelles	0	0	0	6	0	0
Slovakia	0	0	0	0	3	0
Turkey	0	0	0	2	0	0
Other Not Listed	0	0	0	1	0	0
TOTAL	7	0	8	22	16	14

Source: State Statistics Committee

**Monthly Rapeseed Oil Exports from Ukraine (HS 1514), 1000 MT**

Country	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-08	TOTAL
Poland	1	2	1	1	1	1	0	7
Latvia	0	0	0	0	0	0	0	1
Germany	0	1	0	0	0	0	0	1
Austria	0	0	1	1	1	0	0	4
Virgin Islands	0	0	0	0	0	0	0	1
Estonia	1	1	0	0	0	0	0	1
Lithuania	1	5	5	3	0	0	0	14
Romania	0	2	0	0	0	0	0	2
Slovakia	0	1	2	0	0	0	0	3
Other Not Listed	0	0	0	0	0	0	0	0
TOTAL	3	11	9	6	3	1	0	33

Source: State Statistics Committee

**Palm Oil Imports to Ukraine (HS1511), 1000 MT**

Country	Jul 02 - Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08
Indonesia	52	49	80	68	201	258
Malaysia	20	45	89	105	46	151
Sweden	1	3	4	3	5	5
Germany	0	0	0	0	0	2
Netherlands	5	8	14	3	1	0
Other Not Listed	3	1	2	3	1	1
<b>TOTAL</b>	<b>82</b>	<b>106</b>	<b>189</b>	<b>182</b>	<b>254</b>	<b>417</b>

Source: State Statistics Committee

**Monthly Palm Oil Imports to Ukraine (HS1511), 1000 MT**

Country	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	TOTAL
Indonesia	17	28	23	24	3	26	8	128
share in total, %	52%	77%	67%	65%	24%	67%	51%	63%
Malaysia	14	8	11	13	7	11	6	70
share in total, %	44%	21%	31%	34%	67%	29%	43%	34%
Other Not Listed	1	1	1	0	1	2	1	7
<b>TOTAL</b>	<b>32</b>	<b>36</b>	<b>34</b>	<b>38</b>	<b>11</b>	<b>38</b>	<b>15</b>	<b>204</b>

Source: State Statistics Committee